

CCH[®] ProSystem *fx*[®] Document

Welcome to CCH ProSystem *fx* Document 2019-3.4

This bulletin provides important information about the 2019-3.4 release of Document. Please review this bulletin carefully. If you have any questions, additional information is available on CCH [Support Online](#).

Upgrade Services

Our upgrade services are offered in two ways:

- Self-service with appropriate documentation as a guide
- Work with an experienced representative for upgrades after-hours as a paid service

Support will continue to assist with questions or technical problems experienced during all *self-service* upgrades.

New in This Release

64-Bit Compatibility and Microsoft[®] Excel[®] Formats for Import and Linking

The CCH[®] ProSystem *fx*[®] Suite runs as a 64-bit application to use the higher memory capacity in many computers. Previously, special start-up steps were required for importing time or expense transactions, running the Client Import Utility and Staff Import Utility, and performing batch client linking. Now, you may start the CCH[®] ProSystem *fx*[®] Suite normally and use these features.

This change also removes the ability to import from XLS formatted files known as the Excel 97 - Excel 2003 binary file format. You must create XLSX files instead or [use Microsoft[®] Excel[®] to convert XLS files to XLSX files](#).

Fixed in This Release

Files Not Deleting from Local Storage

Files now delete as expected from local storage.

File Open for Direct Edit causes Document to Time Out

Document no longer times out when a file is open for direct edit.

Files Stored in Document Cannot be Previewed in 64-bit Mode

You can now preview files in 64-bit mode.